# 🕸 ESSENT®

#### **ESSENT USER TIP SHEET**

### ICE Mortgage Technology's Encompass Partner Connect® (EPC)

#### **Ordering Rate Quotes**



1.1	ENACT				CHEC	3-00	120 Months	-	BOLDO	240 Months
	ESSENT				20	a	120 Months	-	-	240 Months
	Rate Quote Details									
	Rate Quote ID	Periodic Monthly Premium Payment Plan	67973849-1 BPMI Pe Product Description	eriodic Monthly, C	Constant, NotRefu	dable	Constant Bo Renewal Option Pair	TOWER No.	t Refundable and Option	No Premium Financed
	Disclaimer				-		-			

Mor	tgage Insurance C	Center: Ord	er History 🖂	]0	Compare Rate Que	New Order	<b> </b> ~
MI OI	rders						
Grou	up By 💿 None 🔵 Provi	der 🔿 Order I	Date Order Typ	e			
	ORDER DATE    ORD	ER NUMBER	PROVIDER NAME	ORDER TYPE	EXPIRATION DATE	STATUS	
	02/15/2024 01:14 PM		Radian	Multi Quote	05/15/2024	Eligible	÷
	02/15/2024 01:14 PM		Arch	Multi Quote	05/15/2024	Success	
1	02/15/2024 01:14 PM		Essent	Multi Quote	05/15/2024 9	Eligible	÷
8	Details					View Order Summar	ry
			1.0	1.2		*	
	Premium Payment Plan	Paid By	Refund Option	Renewal Option	Premium Financed		
•	02/15/2024 01:14 PM		MGIC	Multi Quote	05/15/2024	Success	÷
	02/15/2024 01:14 PM		National MI	Multi Quote	05/15/2024	Rate found	
	02/15/2024 01:14 PM		Enact	Multi Quote	05/15/2024	Rate found	:

Propo	sed Monthly Payment	for Proper	ty .	
First N	Nortgage (P&I)		Subordinate Lien(s) (P&I)	
Ó	\$ 2,044.04	0	6	1
Home	owner's insurance 35.00	1	Supplemental Property Insurance	1
Prope	rty Taxes		Mortgage Insurance	<b>D</b>
\$	163.00	1	🗇 \$ 84.00	1
Assoc op. Pl	lation/Project Dues (C JD)	ondo, Co-	Other	1

- 1. In the menu, select Services and then MI Center
- 2. **Compare Rate Quotes** pull rate quotes from all enabled MI providers.
- Review the data in the Compare Rate Quotes panel Review the Rate Quote details and Quote ID.
- 4. Click the arrow on each row to expand and view the details.
- 5. To import rates only, select a rate quote and click the **Import Rates Only** button.
- 6. Choose a quote on the **Compare Rate Quotes** page and click one of the buttons to initiate a new order window for that product.
- 7. The Order History screen will display all quotes and orders
- 8. To view details for each line, click the arrow to the left of each type of order.
- 9. Choose the **ellipsis** at the end of each line or **View Order Summary** in the quote detail to view the quote results.
- To view the Mortgage Insurance Premium in the Proposed Monthly Payment for Property section, click the pencil icon and click **OK.** The fees will now be included on the relevant Encompass forms.

Encompass Partner Connect® is a registered trademark of ICE Mortgage Technology.

Mortgage Insurance provided by Essent Guaranty, Inc.

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r# 2008					RESUBMIT ORDER	CHECK STATUS
VERVIEW   DOCUMENTS REG	EIVED (0) DOCUMENT UP	LOADS (0)	12			🔅 ESSEI
Order Status: Sus	pended		Imported Rates			
Type Non Delegated	Provider Essent	Order Date 02/12/2024 02:05 PM		Percent %	Amount	Duration
			Initial Premium at Closing			
Premium Payment Plan Periodic Monthly	Premium at Closing Deferred	Paid By Borrower	First Renewal			121
Refund Option Not Refundable	Renewal Option Constant	Product Description Borrower Paid Monthly	Second Renewal		-	
Certificate Expiration Date	Premium Financed		Rates Imported On			
	No		18 C			



MASTER POLICY INFORMATIO	NC						
Master Policy Number	Bran Sel	ch ID ect	<b>v</b>				
ORDER TYPE							
Request Type Rate Quote-Pricing with Eligibility	J <b>(</b>						
ORDER PARAMETERS							
Premium Payment Plan *	Split	Premium Up Front Rate		Premium Paid By *		Refund Option *	
Deferred Monthly	· ·		×	Borrower Paid	~	Not Refundable	~
Renewal Option *		Premium Ensected		Relocation Loss			
Special Loan Program	6	stal Pricing					
II COVERAGE							
	Affor	dable Housing Type					
MI Coverage % *	0	ect	~	MI COVERAGE % DET	AILS		
MI Coverage %	U See						
MI Coverage % * 26 AUS FINDINGS	U Sea			ORIGINATOR INFORMA	TION		
MI Coverage % * 25 AUS FINDINGS AUS Service	U Sea			ORIGINATOR INFORMA	TION		

- 10. The **Order Summary** screen will display information on the selected Rate Quote.
- 11. ACTIVE ORDER = Rates imported.
- 12. If rates are imported, they will be displayed here or choose **IMPORT** from the quotes listed below.
- 13. To order a single Rate Quote from Essent, choose **Essent** from the drop-down list on the MI Center screen.
- 14. Essent New Order Screen
  - Choose "Rate Quote Pricing with Eligibility" or "Rate Quote – Pricing Only"
  - Order Parameters are defaulted to Deferred Monthly, Borrower Paid, Not Refundable, Constant Renewal.
  - MI Coverage % is defaulted to the GSE standard coverage for the loan data.
  - AUS Findings will be pre-populated if already run through AUS.
  - Originator Information is required.
- 15. **Rate Quote Pricing with Eligibility**: Will check Essent rates and MI guidelines and return a rate quote based on data provided.

**Rate Quote – Pricing Only**: Will check Essent rates and return a rate quote based on data provided.

- If quoting for a Doctor/Professional loan, enter the loan product code <u>DRPROG</u> into the Special Loan Program field.
- 17. **Order** button will be available when all required fields are populated.

## (iii) essentconnect

Need Help? Contact our EssentConnect team at:

833.ESNT4MI (833.376.8464) | essentconnectsupport@essent.us

 ${\sf Encompass}\ {\sf Partner}\ {\sf Connect}^{\circledast}\ {\sf is}\ {\sf a}\ {\sf registered}\ {\sf trademark}\ {\sf of}\ {\sf ICE}\ {\sf Mortgage}\ {\sf Technology}.$ 

Mortgage Insurance provided by Essent Guaranty, Inc.

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